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Employee Post-Travel Disclosure of Travel Expenses

REDENTERNE Stamp: SECRETARY OF THE SENATE PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from 2019 MAY 13 PM 4: 47, travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Robe reimbursed/paid for			sures with respect to	travel expenses that have been of)r w
	•	orization (Form RE-1), A		y, invitee list, etc.)	
Private Sponsor(s) (lis	Duke Univers	ity Health System ar	nd Duke University	y School of Medicine	
Travel date(s):	17-19, 2019				
Name of accompanyin		N/A			
Relationship to Travel	<u> </u>	Child			
	COSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addit Lodging Expenses		SE OR DEPENDENT CHILD, ON y.) Other Expenses	LY]
	Expenses			(Amount & Description)	
☐ Good Faith Estimate	\$424.52	\$226.84	\$149.03	\$6.22 - Class Photo	<u> </u>
Actual Amount					
Expenses for Accomp		ependent Child (if applic	, 		J
,	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)	
☐ Good Faith Estimate	•				
☐ Actual Amount					
Provide a description necessary.): See atta		vents attended. See Senat	e Rule 35.2(c)(6). (A	ttach additional pages if	
5/13/2019 (Date)	Andy ew (Printed 1	name of traveler)	<u>A</u>	(Signature of traveler)	
TO BE COMPLETE	•	MEMBER/OFFICER:	•		
	_	es set out above in connection, lodging, and related		cribed in the <i>Employee Pre-Tra</i> in Rule 35.	ivel
5/12/19			-amas Afre	_	
(Date)			(Signature of Super	rvising Senator/Officer)	

(Revised 1/3/11)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Duke University Health System and Duke University Sponsor(s) of the trip (please list all sponsors):
	School of Medicine
2.	Description of the trip: Trip to Duke University Health System and Duke University School of Medicine
	in Durham to participate in Project Health Education.
3.	Dates of travel: April 17-19, 2019
4.	Place of travel:
5.	Name and title of Senate invitees: See attached list of attendees
6.	I certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal
	except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	Duke University Health System and Duke University School of Medicine both sponsor this event, have
	allocated funds to pay for the event, and are both involved in planning the event.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: Project Health Education allows Duke University Health System and Duke University School of Medicine
	to educate about the missions of academic medical institutions: educating future medical and scientific
	leaders; transforming medicine through research; and improving community health.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	Duke University School of Medicine and Duke University Health System sponsored similar programs
	for Congressional staff and primary health legislative assistants in 2000, 2002, 2003, 2005, 2007, 2009,
	2014, 2017

	Briefly describe the edtrips): Duke University Scho	ol of Medicine has ove		nical faculty in 39 de	
	centers and institutes.	. There are 1073 reside	ents and fellows, 418 f	MD students and ot	her professions
	and PhD students (20	018) particpating in med	dical education, clinica	al care, and biomedi	ical research at Duke
16.	Total Expenses for Ea	ch Participant:			
		Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
	Good Faith estimate	\$455 (airfare and ground transportation)	\$107/night + tax	\$152	\$5 class photo and diploma
	Amounts				
					<u> </u>
17.	participation or b) the congressional particip		that is arranged or org	ganized <i>specifically</i>	
17.	participation or b) the congressional particip	trip involves an event	that is arranged or org	ganized <i>specifically</i>	
17. 18.	participation or b) the congressional participation. This trip is arranged so the congression for selecting to the congression of the congression	trip involves an event pation:	that is arranged or orgonal parti	cipation.	with regard to
	Participation or b) the congressional participation. This trip is arranged so the congressional participation. Reason for selecting to the congression of the congr	trip involves an event eation: specifically with regard to the location of the even	that is arranged or org	cipation.	with regard to
	Participation or b) the congressional particip. This trip is arranged so the congressional particip. Reason for selecting to the congressional particip.	the location of the even the System and Duke U	that is arranged or orgonal particle to Congressional particle or trip niversity School of Menic medical center.	cipation.	with regard to
18.	Participation or b) the congressional particip. This trip is arranged so the congressional particip. Reason for selecting to the congressional particip.	the location of the even the System and Duke Uni- site, within an academ	that is arranged or orgonal particle to Congressional particle or trip niversity School of Menic medical center.	cipation.	with regard to
18.	Participation or b) the congressional particip. This trip is arranged so the Duke University Health finding experience on Washington Duke Inc. Reason(s) for selecting the Reason(s) for selecting the Reason(s) for selecting the Congressional particip.	the location of the even the System and Duke Uni- site, within an academ	that is arranged or orgoto Congressional particle of trip niversity School of Menic medical center. facility: Cameron Blvd, Durhamer of the particle of the p	cipation.	with regard to

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	Lodging and meals are within per diem rates for federal government travel.				
	•				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	Coach airfare from Washington, DC (DCA) to Raleigh/Durham airport (RDU) and cab to and from the				
	airport. Group shuttle during the program to and from Washington Duke Inn and academic medical center				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:				
	None .				
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor:				
	Name and Title: Mary Klotman, MD, Dean and Vice Chancellor for Health Affairs				
	Name of Organization: Duke University School of Medicine				
	Address: Box 2927 Med. Ctr., Durham, NC 27705				
	Telephone Number: 9196842455				
	Fax Number: 9196840208				
	E-mail Address: mary.klotman@duke.edu				

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

I hereby certify that the information contained on pages 1-4 of accompanying addenda, all submitted in connection with the	· ·
to Durham, NC is true, complete, and corre	Dates of Travel (Month Day, Year)
Place of Travel Signature of Travel Sponsor: When the second of Travel Sponsor:	m
Name and Title: William J. Fulkerson, MD, Executive	Vice President, DUHS
Name of Organization: Duke University Health	System
Address: 108 Davison Bldg., Durham, NC	27710
Telephone Number: 919-684-1860	
Fax Number: 919-660-0260	
E-mail Address: william.fulkerson@duke.edu	

Andy Vogt Travel Itinerary

Duke University School of Medicine & the University of North Carolina at Chapel Hill School of Medicine and Adams School of Dentistry

Project Health Education April 17-19, 2019

Program objectives:

- Explain the interrelated missions of academic medical centers in; (1) educating the health care workforce; (2) advancing medicine through innovation and research; (3) providing high-quality health care; and (4) serving the community.
- Enhance understanding of the key role of research in the discovery of new frontiers and as the foundation for emerging practices in health care.
- Demonstrate new models of care that can contribute to national health care reform.

Day One, Wednesday, April 17

10:03 a.m.

American Airlines Flight 4428 from DCA lands at RDU.

Take cab to North Pavilion (2400 Pratt Street, Durham, NC, 27705).

You will be greeted in the lobby and Dr. Kurtzberg will take you to the first

meeting place.

10:45 - 11:15 a.m.

Welcome and overview of the science of cord blood transplantation Room 9026, North Pavilion (919-668-1102)

Learn more about translational medicine, focusing on the science of umbilical cord blood transplantation and umbilical cord blood and cord tissue derived cellular therapies. Understand the mission and goals of a public cord blood bank.

Joanne Kurtzberg, MD, Director, Pediatric Blood and Marrow Transplant Program, Co-Director, Stem Cell Transplant Laboratory Duke University Medical Center, Jerome Harris Distinguished Professor of Pediatrics Professor of Pathology

11:15 a.m. - 3:00 p.m. Observe administration of DUOC cells into spinal fluid of a child with leukodystrophy

Duke Children's Health Center

Observe final preparation of cells in the laboratory before transportation to Duke Children's Health Center. Once transferred, witness a procedure where the cells are being administered through spinal fluid of a child with leukodystrophy.

Joanne Kurtzberg, MD

3:00 - 3:30 p.m.

Leave Duke Children's Health Center and check in at hotel

6:00 - 8:30 p.m.

Welcome Reception & Arrival Dinner

Washington Duke Inn

Introduction to Project Health Education. The multiple missions of an academic health center. Duke Health's unique aspects - who we are, what we do, the scope of our services to North Carolina and beyond.

- Mary Klotman, MD, Dean, Duke University School of Medicine
- Joe Rogers, MD, Chief Medical Officer, Duke University Health System

Day Two, Thursday, April 18

7:40 a.m.

Shuttle to Duke University Medical Center

8:00 - 8:45 a.m.

Welcome & The Duke Experience – Becoming a Physician
Trent Semans Center for Health Education, Classroom 4067 (Breakfast Provided)
Welcome to Duke's newest medical students; brief introductions and facilities
overview. Duke's unique interprofessional educational approach and distinct
curriculum; diversity and inclusion; impact of government regulations on
training and teaching; white coat history and ceremony.

- Mary Klotman, MD, Dean, Duke University School of Medicine
- Colleen Grochowski, PhD, Associate Dean for Curricular Affairs, Duke University School of Medicine
- Caroline Haynes, MD, PhD, Director for Student Affairs, Associate Dean for Medical Education, Duke University School of Medicine

Walk to HSPSC on fifth floor, break

9:00 - 10:10 a.m.

Becoming a Physician (continued), Concurrent Sessions

Trent Semans Center

Human Simulation and Patient Safety Center (HSPSC), CR 5020

Surgical Education and Activities Lab (SEAL)

Concurrent sessions

Participants divide into two groups; each group will attend all sessions

Session 1: (20 minutes)

Hands-on patient simulator, virtual reality demonstration, task trainers. Practice your medical school training in the simulation center with scenarios.

• Brian Fisher, Human Simulation and Patient Safety Center

Session 2: (20 minutes)

Admissions interviews fast track. Learn the admissions process through live admissions interviews with students.

 Kelly Branford, Director, Clinical Skills Program, Duke University School of Medicine

Session 2: (20 minutes)

Surgical Education and Activities Lab. Hands on learning with interactive surgical tools.

 Layla Triplett, Simulation Lab Coordinator, Duke University, Department of Surgery

Walk to Great Hall steps for photo.

10:15 a.m.

Class Photograph, Great Hall Steps

Short break and move to TSCHE 3075 - conference room 3.

10:30 - 11:20 a.m.

Graduate Medical Education

Trent Semans Center, Third Floor, Conference Room 3 - 3075

Overview of Graduate Medical Education (internship, residency, fellowship);

core skills and the respective roles of each player; the patient care team; match
to "residencies"; description of "rounding"; HIPAA Overview

- Catherine M. Kuhn, MD, Professor of Anesthesiology, Duke University School of Medicine, Director, Graduate Medical Education, Associate Dean for Graduate Medical Education, ACGME Designated Institutional Official, Duke University School of Medicine
- David Turner, MD, FCCM, FCCP, Associate Professor, Department of Pediatrics; Associate Director, Graduate Medical Education, Duke University Hospital and Health System

Ten minute break, grab lunches.

11:30 - 12:30 p.m.

Lunch and Learn

Trent Semans Center, Third Floor, 3075 - Conference Room 3

Session 1: Community Impact & Duke Connected Care
The significant impact academic medical centers have on their surrounding
communities and how cross-institutional collaboration benefits population
health; introduction to Duke Connected Care, a community-based, physician-led
network that aims to improve the quality of healthcare while addressing national
challenge of rising healthcare costs.

 Devdutta Sangvai, MD, MBA, Executive Director for Duke Connected Care, Associate Chief Medical Officer, Duke University Health System, Assistant Professor, Family Medicine, Pediatrics and Psychiatry, Duke University Medical Center

Session 2: Financial Operations of a Successful Academic Medical Center Facts and figures on what it takes to run one of the leading academic health institutions; charity care for the community; overview of how government policies impact medical education and operations at a private institution

 Stuart Smith, Associate Vice President for Finance, Duke University Health System

Shuttle picks up at 12:45 p.m. to head to UNC-CH.

1:15 p.m.

Arrival at UNC Adams School of Dentistry

1:30 - 2:00 p.m.

Welcome and Round Table Discussion with Dean and School Leadership Koury Oral Health Sciences Building

Introduction to the state's first dental school. Get a glimpse at what makes the Adams School a national leader in education, clinical care, research and service.

 Scott De Rossi, DMD, MBA, Dean and Professor, UNC Adams School of Dentistry

2:00-3:30 p.m.

Tour and Overview of UNC Craniofacial Center

Brauer Hall

Tour with an interdisciplary team of professionals who are deducated to the care of patients with cleft lip, cleft palate, and other craniofacial anomalies.

Participate in a hands on learning experience with teledentistry and 3D imaging

tools.

Dental students from UNC Craniofacial Center

3:45 p.m.

Depart for UNC School of Medicine

4:00 - 5:45 p.m.

UNC School of Medicine

Bondurant Hall

Welcome and introductions by the Dean and school leadership. Learn about innovations in health care research and education, and how UNC is preparing to train doctors across North Carolina.

Wesley Burks, MD, Dean, UNC School of Medicine, CEO, UNC Health Care

Shuttle picks up at 5:45 p.m. to head to reception

6:00 - 7:45 p.m.

Reception and Buffet Dinner with University Leadership

Shuttle returns to Washington Duke Inn at 8:00 p.m.

Day Three, Friday, April 19

6:30 a.m.

Shuttle Depart for Duke Medicine Pavilion

6:45 - 8:30 a.m.

Round Pre-Brief, Breakfast, and Clinical Rounds

DMP Conference Room 2W93 & Duke University Hospital

Experience interprofessional health care in action; Participate in clinical rounds with physicians, nurses and other health care providers.

Catherine M. Kuhn, MD

David Turner, MD, FCCM, FCCP

8:30 - 8:50 a.m.

Round Debrief

DMP Conference Room 2W93

Discuss participant experience in clinical rounds and review coordinated care models used in care within the patient settings.

Catherine M. Kuhn, MD

David Turner, MD, FCCM, FCCP

Short Break, walk to Fitzpatrick CIEMAS 2195

9:00 - 9:45 a.m.

Innovation in Health Care – The Role of Research

The Dave Lab

Fitzpatrick CIEMAS 2195, 101 Science Drive

The research process from basic lab techniques to clinical applications; Duke's research enterprise and NIH funding; clinical trials. Understanding technology

transfer; example of Duke's research contributions leading to advances in medicine.

Sandeep Dave, MD, MS, Director, Cancer Genetics and Genomics Program,
 Duke Cancer Institute, Professor of Medicine, Center for Genomic and
 Computational Biology

Walk to DMP 2W93

10:00 - 10:30 a.m.

Financial Toxicity and the Costs of Cancer Care

DMP 2W93

Opportunity to discuss care delivery for patients with advanced cancer. Discussion centered on access to and cost of care, comparative effectiveness of care delivery between health systems, and financial toxicity of cancer care.

 Fumiko Chino, MD, Duke University School of Medicine, Radiation Oncology

10:30 - 11:00 a.m.

Drug Pricing and Patient Access

DMP 2W93

Discussion on ensuring access to care for patients in the wake of increasing drug prices.

Udobi Campbell, PharmD, MBA, Associate Chief Pharmacy Officer,
 Ambulatory Pharmacy Services, Duke University Hospital

Short break on walk to Medical Center Board Room.

11:15 - 12:15 p.m.

Closing Lunch and Presentation of Certificates of Completion

Medical Center Board Room

Review what participants have learned throughout the program and leave time for questions. Participate in graduation ceremony and fill out surveys for program evaluation.

12:15 p.m.

Program conclusion

Shuttle to hotel to get bags.

3:03 p.m.

American Airlines flight from RDU to DCA.

INVITATION LIST FOR DUKE PROJECT HEALTH EDUCATION PROGRAM April 17 – 19, 2019

Federal - NC and Select Committees

- 1. Angela Wiles, Office of Senator Richard Burr
- 2. Rachel Sociof, Health Policy Assistant, Office of Senator Richard Burn
- 3. Bill Bode, Office of Senator Thom Tillis
- 4. Andrew Nam, Office of Senator Thom Tillis
- 5. Sarah Gilbert, Office of Representative George Holding
- 6. Brad Ryon, Office of Representative Walter Jones
- 7. Nora Blalock, Office of Representative David Price
- 8. Carson Middleton, Office of Representative Virginia Foxx
- 9. Krista Stafford, Office of Representative Patrick McHenry
- 10. Chad Yelinski, Office of Representative Mark Meadows
- 11. Kichelle Webster, Office of Representative Alma Adams
- 12. Alex Vargo, Office of Representative Ted Budd
- 13. Sean McCabe, Office of Representative Mark Walker
- 14. Preston Bell, Office of Representative Richard Hudson
- 15. Ian Whitson, Office of Representative David Rouzer
- 16. Dennis Sills, Office of Representative G. K. Butterfield
- 17. Kristen Shatynski, Energy and Commerce Committee
- 18. Waverly Gordon, E&C Committee, Majority
- 19. Andy Vogt, Health Policy Director, HELP Committee, Majority
- 20. Nick Bath, Jr., Health Policy Director, HELP Committee, Minority